



Quaker Oats Credit Union

EXPENSE/BUDGET	Monthly Amount	Company
Rent/Mortgage	\$ _____	_____
Gas	\$ _____	_____
Electric	\$ _____	_____
Water	\$ _____	_____
Phone	\$ _____	_____
Cell Phone	\$ _____	_____
Cable	\$ _____	_____
Property Taxes	\$ _____	_____
Homeowner's insurance	\$ _____	_____
<i>Housing Total</i>		\$ _____

	Monthly Amount	Company
Child Care	\$ _____	_____
Car Payment	\$ _____	_____
Car Payment	\$ _____	_____
Car Insurance	\$ _____	_____
<b><i>Transportation Total</i></b>		\$ _____

Credit Card	\$ _____	_____
Credit Card	\$ _____	_____
Credit Card	\$ _____	_____
Student Loan	\$ _____	_____
Other	\$ _____	_____
Other	\$ _____	_____
<b><i>Installment payments Total</i></b>		\$ _____

**BUDGET OVERVIEW**

Total Monthly Income \$ \_\_\_\_\_

**Minus -**

Total Monthly Housing Expense \$ \_\_\_\_\_

Total Monthly Transportation Expense \$ \_\_\_\_\_

Total Monthly Installment Payments \$ \_\_\_\_\_

**Total Left for Miscellaneous Expenses** \$ \_\_\_\_\_

Total Expenses (Housing + Transportation + Installments) \$ \_\_\_\_\_

**Divided ÷ by**

Monthly Pay Periods (ex: weekly, bi-weekly, monthly) \_\_\_\_\_ (1, 2, 3, 4)

**Equals =**

**Amount Per Pay Period To Be Deposited To Budget Account**

\$ \_\_\_\_\_

Food and Beverage	\$ _____
Medical/Dental/Rx	\$ _____
Life Insurance	\$ _____
Personal Care	\$ _____
Clothing	\$ _____
Gasoline/ Car Maintenance	\$ _____
Entertainment	\$ _____
Pets	\$ _____
Donations	\$ _____
Personal Savings	\$ _____
Other	\$ _____
Other	\$ _____
Other	\$ _____

***Miscellaneous Expense Totals***                      \$ \_\_\_\_\_